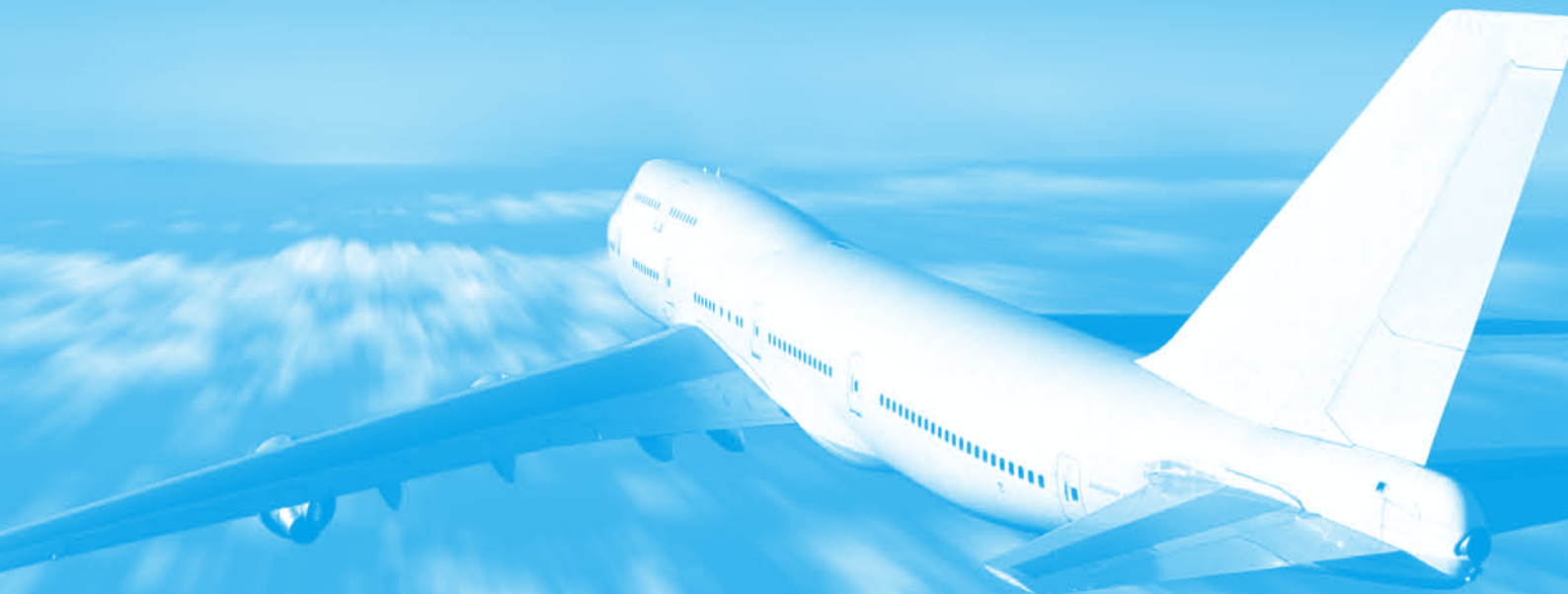


 AGP CORPORATION

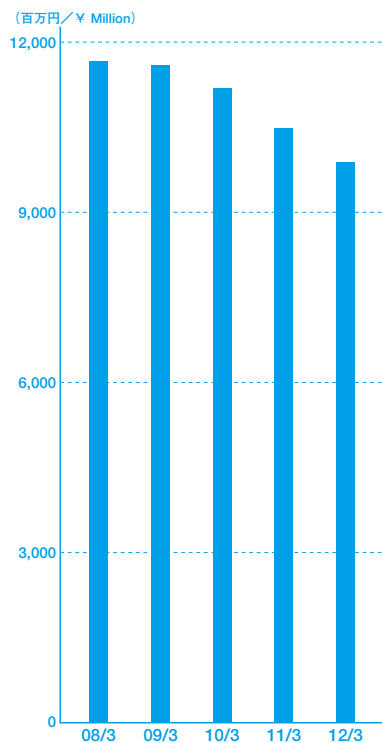
DATA SHEETS 2012

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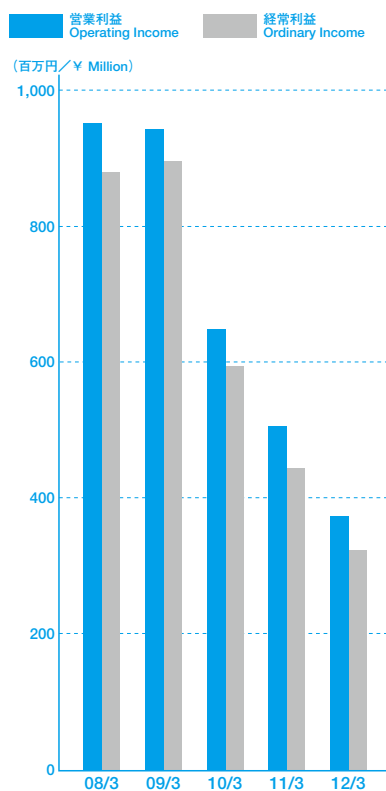


● 業績推移 / Operating Results

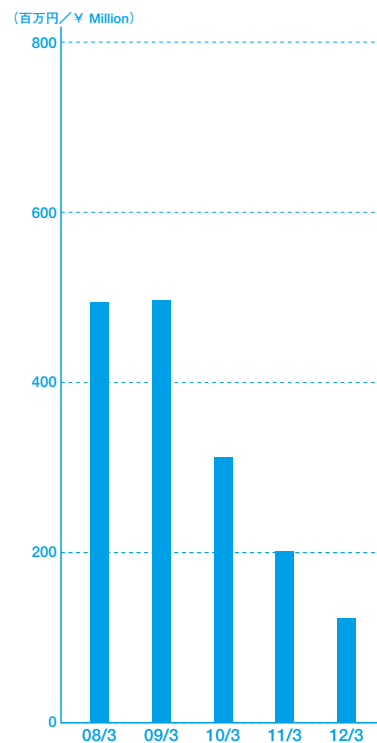
売上高
Net Sales



営業利益 / 経常利益
Operating Income / Ordinary Income



当期純利益
Net Income



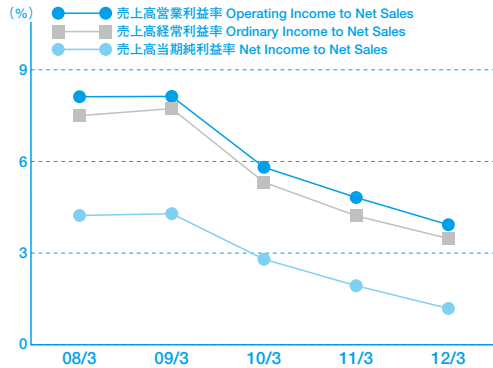
百万円/¥ Million

決算期 / Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
売上高 / Net Sales	11,655	11,587	11,186	10,466	9,852
営業利益 / Operating Income	946	942	649	503	372
経常利益 / Ordinary Income	874	895	595	442	324
当期純利益 / Net Income	493	496	312	201	120

● 収益性 / Profitability

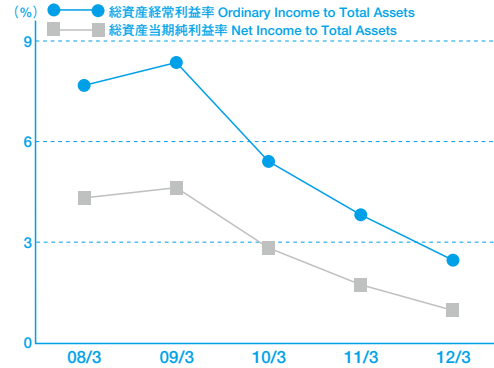
売上高営業利益率 / 経常利益率 / 当期純利益率

Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



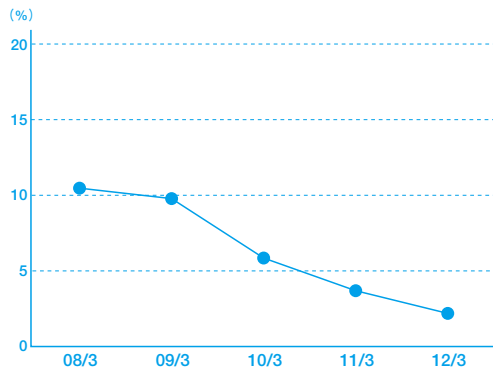
総資産経常利益率 / 総資産当期純利益率

Ordinary Income to Total Assets / Net Income to Total Assets



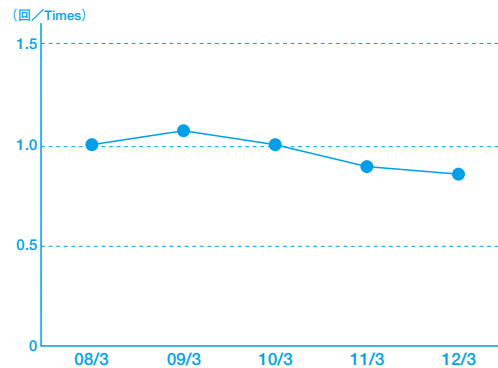
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期 / Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
売上高総利益率 / Gross Profit to Net Sales	14.54	14.54	12.57	11.20	10.01
売上高営業利益率 / Operating Income to Net Sales	8.12	8.13	5.81	4.82	3.78
売上高経常利益率 / Ordinary Income to Net Sales	7.50	7.73	5.32	4.22	3.29
売上高当期純利益率 / Net Income to Net Sales	4.23	4.29	2.80	1.93	1.23
総資産経常利益率 / Ordinary Income to Total Assets	7.64	8.35	5.39	3.81	2.87
総資産当期純利益率 / Net Income to Total Assets	4.31	4.63	2.83	1.74	1.07
自己資本当期純利益率 / Return on Equity	10.47	9.78	5.85	3.69	2.20
総資産回転率 (回) / Total Assets Turnover (Times)	1.02	1.08	1.01	0.90	0.87

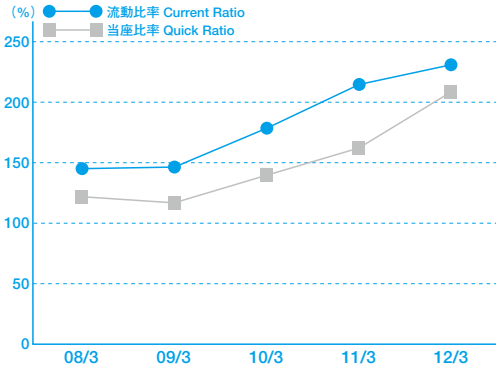
注：売上高総利益率 = 売上総利益 ÷ 売上高 × 100
 売上高営業利益率 = 営業利益 ÷ 売上高 × 100
 売上高経常利益率 = 経常利益 ÷ 売上高 × 100
 売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100
 総資産経常利益率 = 経常利益 ÷ 総資産 (期中平均) × 100
 総資産当期純利益率 = 当期純利益 ÷ 総資産 (期中平均) × 100
 自己資本当期純利益率 = 当期純利益 ÷ 自己資本 (期中平均) × 100
 総資産回転率 = 売上高 ÷ 総資産 (期中平均)

Notes: Gross Profit to Net Sales = Gross Profit / Net Sales × 100
 Operating Income to Net Sales = Operating Income / Net Sales × 100
 Ordinary Income to Net Sales = Ordinary Income / Net Sales × 100
 Net Income to Net Sales = Net Income / Net Sales × 100
 Ordinary Income to Total Assets = Ordinary Income / Total Assets (Yearly Average) × 100
 Return on Assets = Net Income / Total Assets (Yearly Average) × 100
 Return on Equity = Net Income / Equity Capital (Yearly Average) × 100
 Total Assets Turnover = Net Sales / Total Assets (Yearly Average)

● 安定性 / Stability

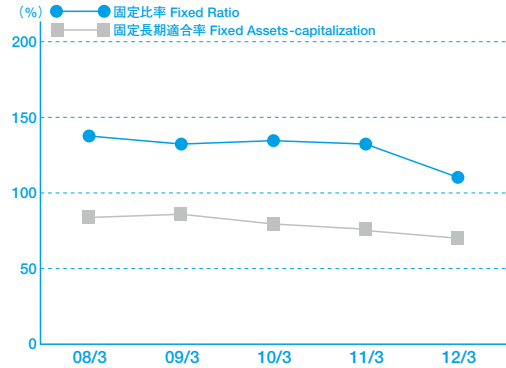
流動比率 / 当座比率

Current Ratio/Quick Ratio



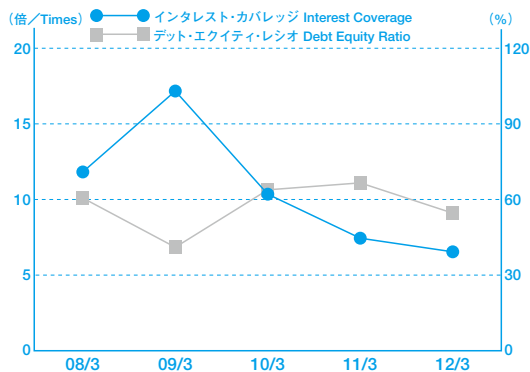
固定比率 / 固定長期適合率

Fixed Ratio/Fixed Assets-capitalization



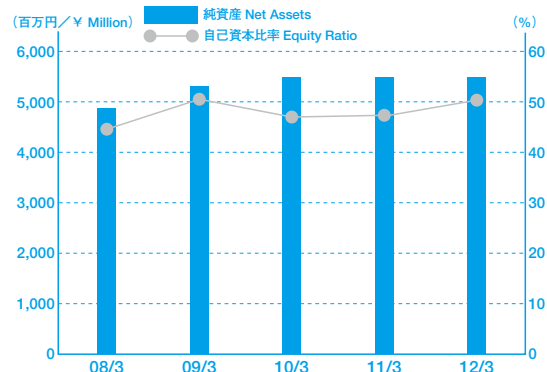
インタレスト・カバレッジ / デット・エクイティ・レシオ

Interest Coverage/Debt Equity Ratio



純資産 / 自己資本比率

Net Assets/Equity Ratio



決算期 / Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
流動比率 / Current Ratio	145.09	146.40	178.54	214.67	236.39
当座比率 / Quick Ratio	121.90	116.82	155.77	181.67	206.26
固定比率 / Fixed Ratio	137.66	131.62	134.54	132.30	114.75
固定長期適合率 / Fixed Assets-capitalization	83.78	85.92	79.49	76.04	70.01
インタレスト・カバレッジ(倍) / Interest Coverage (Times)	11.82	17.17	10.35	7.44	6.63
デット・エクイティ・レシオ / Debt Equity Ratio	60.58	41.05	63.83	66.59	57.17
純資産(百万円) / Net Assets (¥ Million)	4,894	5,259	5,434	5,509	5,504
自己資本比率 / Equity Ratio	44.76	50.07	46.85	47.54	50.01

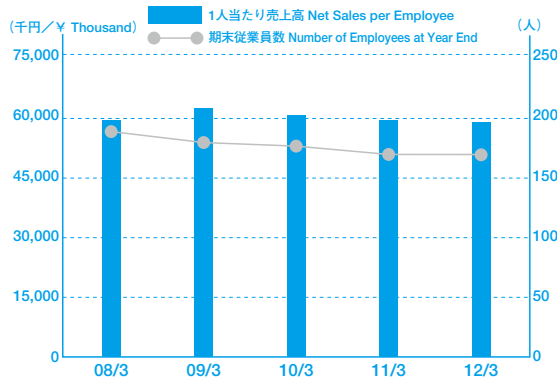
注：流動比率=流動資産÷流動負債×100
 当座比率=(現金・預金+売上債権+有価証券)÷流動負債×100
 固定比率=固定資産÷自己資本×100
 固定長期適合率=固定資産÷(自己資本+固定負債)×100
 インタレスト・カバレッジ=(営業利益+受取利息・配当金)÷支払利息・割引料
 デット・エクイティ・レシオ=有利子負債÷自己資本×100
 自己資本比率=純資産÷総資産×100

Notes: Current Ratio=Current Assets/ Current Liabilities×100
 Quick Ratio = (Cash and Deposits+ Accounts Receivable+ Securities)/ Current Liabilities×100
 Fixed Ratio = Fixed Assets/ Equity Capital×100
 Fixed Assets-capitalization= Fixed Assets/(Equity Capital+ Fixed Liabilities)×100
 Interest Coverage = (Operating Income+ Interest and Dividend Income)/ Interest Expenses
 Debt Equity Ratio = Interest-bearing Debt/ Equity Capital×100
 Equity Ratio = Net Assets/ Total Assets×100

● 効率性 / Efficiency

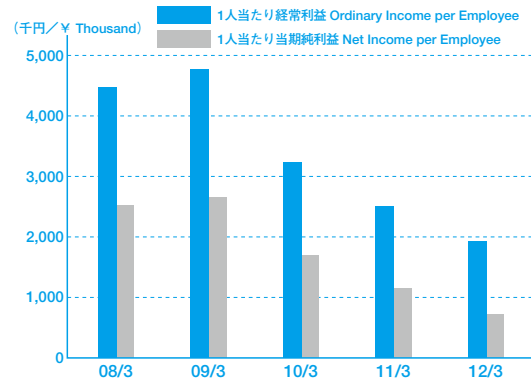
1人当たり売上高 / 期末従業員数

Net Sales per Employee/Number of Employees at Year End



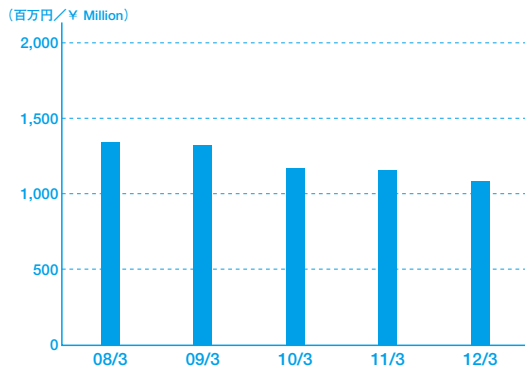
1人当たり経常利益 / 1人当たり当期純利益

Ordinary Income per Employee/Net Income per Employee



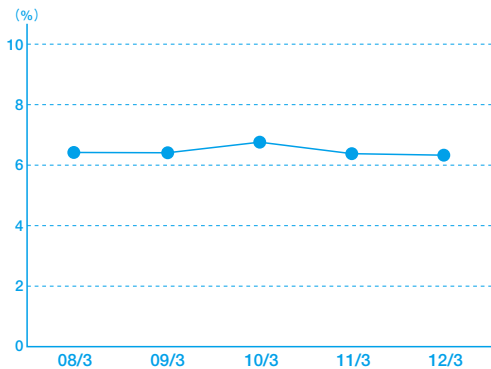
キャッシュ・フロー

Cash Flows



売上高販管費率

Selling, General and Administrative Expenses to Net Sales



決算期 / Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
設備投資額(百万円) / Capital Expenditures (¥ Million)	825	881	1,026	1,013	135
減価償却費(百万円) / Depreciation (¥ Million)	842	824	852	950	978
1人当たり売上高 / Net Sales per Employee	59,772	61,801	60,795	59,639	58,301
1人当たり経常利益 / Ordinary Income per Employee	4,483	4,774	3,236	2,518	1,917
1人当たり当期純利益 / Net Income per Employee	2,530	2,648	1,700	1,149	715
期末従業員数(人) / Number of Employees at Year End	189	180	177	170	169
キャッシュ・フロー(百万円) / Cash Flows (¥ Million)	1,335	1,320	1,165	1,152	1,099
1株当たりキャッシュ・フロー / Cash Flows per Share	95.76	94.68	83.53	82.63	78.81
1株当たり当期純利益(円) / Net Income per Share (¥)	35.37	35.60	22.44	14.46	8.67
期末発行済み株式数(株) / Number of Shares Outstanding at Year End	13,948,723	13,948,143	13,948,143	13,948,143	13,948,143
売上高販管費率(%) / SG&A Expenses to Net Sales (%)	6.42	6.41	6.76	6.38	6.24

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
 キャッシュ・フロー＝当期純利益＋減価償却費
 売上高販管費率＝販売費及び一般管理費÷売上高×100

Notes: Per Employee Data are based on the yearly average number of employees.
 Cash Flows = Net Income + Depreciation
 SG&A Expenses to Net Sales = Selling, General and Administrative Expenses / Net Sales × 100

● 貸借対照表 / Balance Sheets

百万円 / ¥ Million

決算期 / Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
【資産の部】 Assets					
流動資産 / Current Assets	4,197	3,580	4,289	4,299	4,690
現金及び預金 / Cash and Deposits	1,717	1,207	1,360	1,762	1,701
受取手形 / Notes Receivable	8	—	2	0	0
営業未収入金 / Accounts Receivable	1,799	1,649	1,991	1,484	1,499
有価証券 / Securities	—	—	390	390	890
商品及び製品 / Merchandise and Finished Goods	100	83	52	51	72
仕掛品 / Work in Process	36	84	14	81	14
原材料及び貯蔵品 / Raw Materials and Supplies	246	264	227	209	264
前払費用 / Prepaid Expenses	74	75	75	83	94
繰延税金資産 / Deferred Tax Assets	100	96	77	72	60
短期貸付金 / Short-term Loans	0	—	—	—	—
その他 / Others	111	121	99	162	91
貸倒引当金 / Allowance for Doubtful Accounts	—	△2	△2	—	—
固定資産 / Fixed Assets	6,737	6,922	7,311	7,288	6,316
有形固定資産 / Tangible Fixed Assets	5,439	5,654	6,063	6,088	5,204
建物 / Buildings	327	305	279	437	409
構築物 / Structures	2,869	2,599	2,316	2,501	2,073
機械及び装置 / Machinery	1,730	1,625	1,496	2,093	1,806
車両運搬具 / Vehicles and Delivery Equipment	0	2	2	0	0
工具、器具及び備品 / Tools, Furniture and Fixtures	99	80	77	75	50
土地 / Land	110	110	110	110	110
リース資産 / Leased Assets	—	231	427	393	295
建設仮勘定 / Construction in Progress	300	698	1,352	475	458
無形固定資産 / Intangible Fixed Assets	75	63	79	69	50
ソフトウェア / Software	66	54	70	55	33
リース資産 / Leased Assets	—	—	—	4	7
電話加入権 / Telephone Rights	8	8	8	8	8
その他 / Others	0	0	1	0	0
投資その他の資産 / Investments and Other Assets	1,223	1,204	1,168	1,130	1,061
投資有価証券 / Investment Securities	49	48	47	47	47
関係会社株式 / Investment in Affiliated Companies	171	162	143	140	140
長期前払費用 / Long-term Prepaid Expenses	39	35	54	46	41
繰延税金資産 / Deferred Tax Assets	295	274	237	220	226
敷金及び保証金 / Lease Guarantee and Rental Deposits	381	350	319	284	257
前払年金費用 / Prepaid Pension Costs	267	317	351	—	—
その他 / Others	25	25	23	400	353
貸倒引当金 / Allowance for Doubtful Accounts	△7	△9	△8	△8	△6
資産合計 / Total Assets	10,935	10,503	11,601	11,588	11,007

百万円/¥ Million

決算期/Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
【負債の部】 Liabilities					
流動負債/Current Liabilities	2,892	2,445	2,402	2,002	1,984
営業未払金/Accounts Payable	1,271	1,143	1,243	957	922
1年内返済予定の長期借入金/Current Portion of Long-term Debt	805	545	510	423	511
リース債務/Leased Liabilities	—	40	88	102	105
未払金/Accounts Payable	268	228	211	170	64
未払費用/Accrued Expenses	316	293	271	272	234
未払法人税等/Accrued Income Taxes	167	181	53	64	72
その他/Others	63	12	23	11	72
固定負債/Fixed Liabilities	3,147	2,798	3,763	4,076	3,518
長期借入金/Long-term Debt	2,159	1,613	2,503	2,818	2,307
リース債務/Leased Liabilities	—	203	365	323	222
退職給付引当金/Accrued Retirement Benefits	953	958	889	896	955
資産除去債務/Asset Retirement Obligations	—	—	—	31	32
その他/Others	34	21	5	5	0
負債合計/Total Liabilities	6,040	5,243	6,166	6,079	5,502
【純資産の部】 Net Assets					
株主資本/Shareholders' Equity	4,874	5,245	5,432	5,508	5,504
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	2,721	3,092	3,279	3,355	3,351
自己株式/Treasury Stock	△0	△0	△0	△0	△0
評価・換算差額等/Valuation and Translation Adjustments	20	14	2	0	0
その他有価証券評価差額金/Other Securities Profit or Loss from Valuation	20	14	2	0	0
純資産合計/Total Net Assets	4,894	5,259	5,434	5,509	5,504
負債純資産合計/Total Liabilities and Net Assets	10,935	10,503	11,601	11,588	11,007

● 損益計算書/Statements of Income

百万円/¥ Million

決算期/Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
売上高/Net Sales	11,655	11,587	11,186	10,466	9,852
売上原価/Cost of Sales	9,961	9,903	9,779	9,294	8,866
売上総利益/Gross Profit	1,694	1,684	1,406	1,171	986
販売費及び一般管理費/Selling, General and Administrative Expenses	748	742	756	667	614
営業利益/Operating Income	946	942	649	503	372
営業外収益/Non-operating Income	17	15	10	6	8
営業外費用/Non-operating Expenses	89	61	64	68	56
経常利益/Ordinary Income	874	895	595	442	324
特別利益/Extraordinary Income	20	39	0	—	0
特別損失/Extraordinary Losses	32	80	8	57	53
税引前当期純利益/Income before Income Taxes	862	854	587	385	270
法人税、住民税及び事業税/Income Taxes, Inhabitant Taxes and Enterprise Taxes	324	327	210	160	144
法人税等調整額/Income Taxes Adjustment	44	30	63	22	5
当期純利益/Net Income	493	496	312	201	120

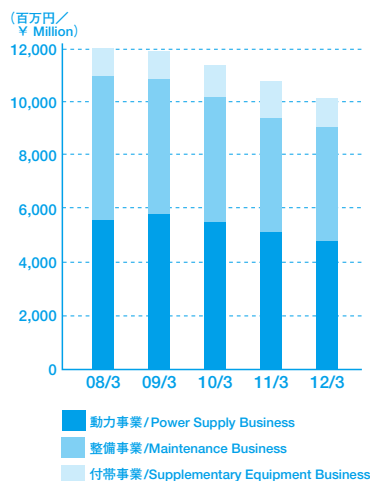
● 連結財務ハイライト / Consolidated Financial Highlights

百万円 / ¥ Million

決算期 / Fiscal Year Ended	2008/3	2009/3	2010/3	2011/3	2012/3
売上高 / Net Sales	12,062	11,900	11,459	10,743	10,091
動力事業 / Power Supply Business	5,629	5,794	5,532	5,118	4,776
整備事業 / Maintenance Business	5,384	5,051	4,743	4,270	4,271
付帯事業 / Supplementary Equipment Business	1,048	1,054	1,182	1,354	1,043
営業利益 / Operating Income	960	960	687	523	424
経常利益 / Ordinary Income	889	909	630	461	375
当期純利益 / Net Income	501	505	382	209	119
純資産 / Net Assets	5,057	5,430	5,675	5,757	5,752
総資産 / Total Assets	11,241	10,890	12,125	12,154	11,583
設備投資額 / Capital Investment	825	881	1,026	1,013	135
減価償却費 / Depreciation	842	824	852	951	978
1株当たり純資産(円) / Net Assets per Share (¥)	362.55	389.36	406.93	412.81	412.41
1株当たり当期純利益(円) / Net Income per Share (¥)	35.93	36.23	27.44	15.01	8.58
自己資本比率(%) / Equity Ratio (%)	45.0	49.9	46.8	47.4	49.7
自己資本当期純利益率(%) / Return on Equity (%)	10.3	9.6	6.9	3.7	2.1
営業活動によるキャッシュ・フロー / Cash Flows from Operating Activities	1,406	1,355	973	1,448	1,326
投資活動によるキャッシュ・フロー / Cash Flows from Investing Activities	△1,104	△852	△1,036	△1,022	△204
財務活動によるキャッシュ・フロー / Cash Flows from Financing Activities	△1,125	△939	653	7	△651
現金及び現金同等物の期末残高 / Cash and Cash Equivalents at Year End	1,966	1,529	2,120	2,553	3,024
期末従業員数(人) / Number of Employees at Year End	654	660	674	678	644

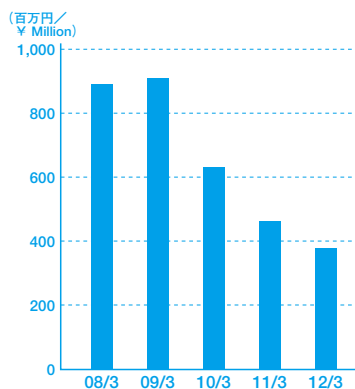
売上高

Net Sales



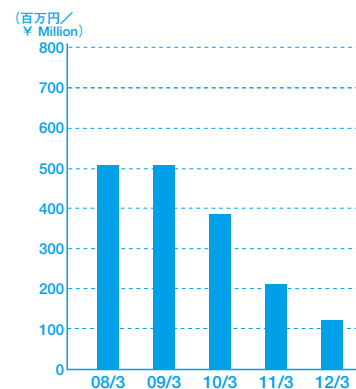
経常利益

Ordinary Income



当期純利益

Net Income



〒144-0041 東京都大田区羽田空港一丁目7番1号 TEL03-3747-1631

<http://www.agpgroup.co.jp/>

7-1, Haneda Kuko 1-chome, Ota-ku, Tokyo 144-0041, Japan